

**City of Independence, Kansas**  
**General Obligation Bonds Series 2021-A**  
**General Obligation Temporary Notes, Series 2021-1**

**Calendar of Events**

DATE	EVENT
<b>July 22, 2021</b>	City Commission Meeting (5:30 PM) City Commission adopts Authorizing Resolution to authorize financing for projects
<b>September 22, 2021</b>	Distribute Packet to Rating Agency
<b>September 23, 2021</b>	City Commission Meeting (5:30 PM) City Commission adopts Authorizing Sale Resolution to authorize the sale of Bonds and Notes
<b>September 24, 2021</b>	Distribute draft of Preliminary Official Statement
<b>September 28, 2021</b>	Conference Call with Rating Agency
<b>October 4, 2021</b>	Receive Rating from Rating Agency
<b>October 5, 2021</b>	Distribute draft of Bond & Note Resolutions and Legal Documents
<b>October 6, 2021</b>	Distribute Notice of Bond Sale to Local Newspaper and Kansas Register
<b>October 7, 2021</b>	Distribute Preliminary Official Statement & Notices of Sale
<b>October 14, 2021</b>	Publish Notice of Bond Sale in Local Newspaper and Kansas Register
<b>October 26, 2021</b>	Note Sale (10:30 AM); Bond Sale (11:00 AM)
<b>October 28, 2021</b>	City Commission Meeting (5:30 PM) City Commission adopts Bond & Note Resolutions
<b>October 29– November 15, 2021</b>	Distribute Final Official Statement Submit Transcript to Attorney General Prepare Closing Memorandum
<b>November 16, 2021</b>	Closing of Bonds & Notes
<b>Thereafter</b>	Attend to any post-closing matters